

November 2014

Employment Report



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Over-The-Month Highlights

AZ unemployment rate (SA) remained unchanged at 6.8%

U.S. unemployment rate (SA) remained unchanged at 5.8%

Gain of 24,400 Nonfarm jobs (post-recessionary average: 22,600 jobs; ten year average: 19,200 jobs)

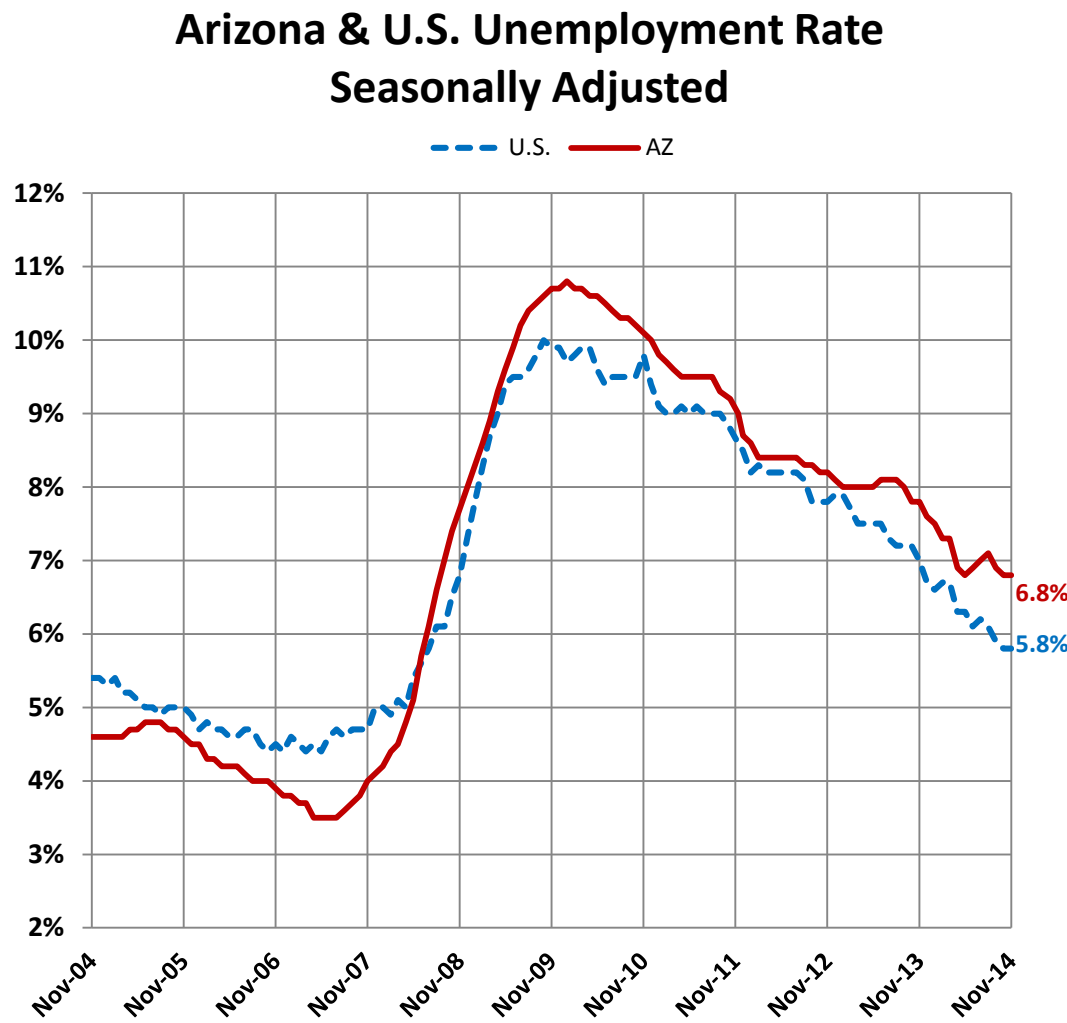
Private sector gained 23,300 jobs (post-recessionary average: 21,100 jobs; ten year average: 17,700 jobs)

Government gained 1,100 jobs (post-recessionary average: 1,500 jobs; ten year average: 1,500 jobs)

Nine major sectors added jobs and two had losses

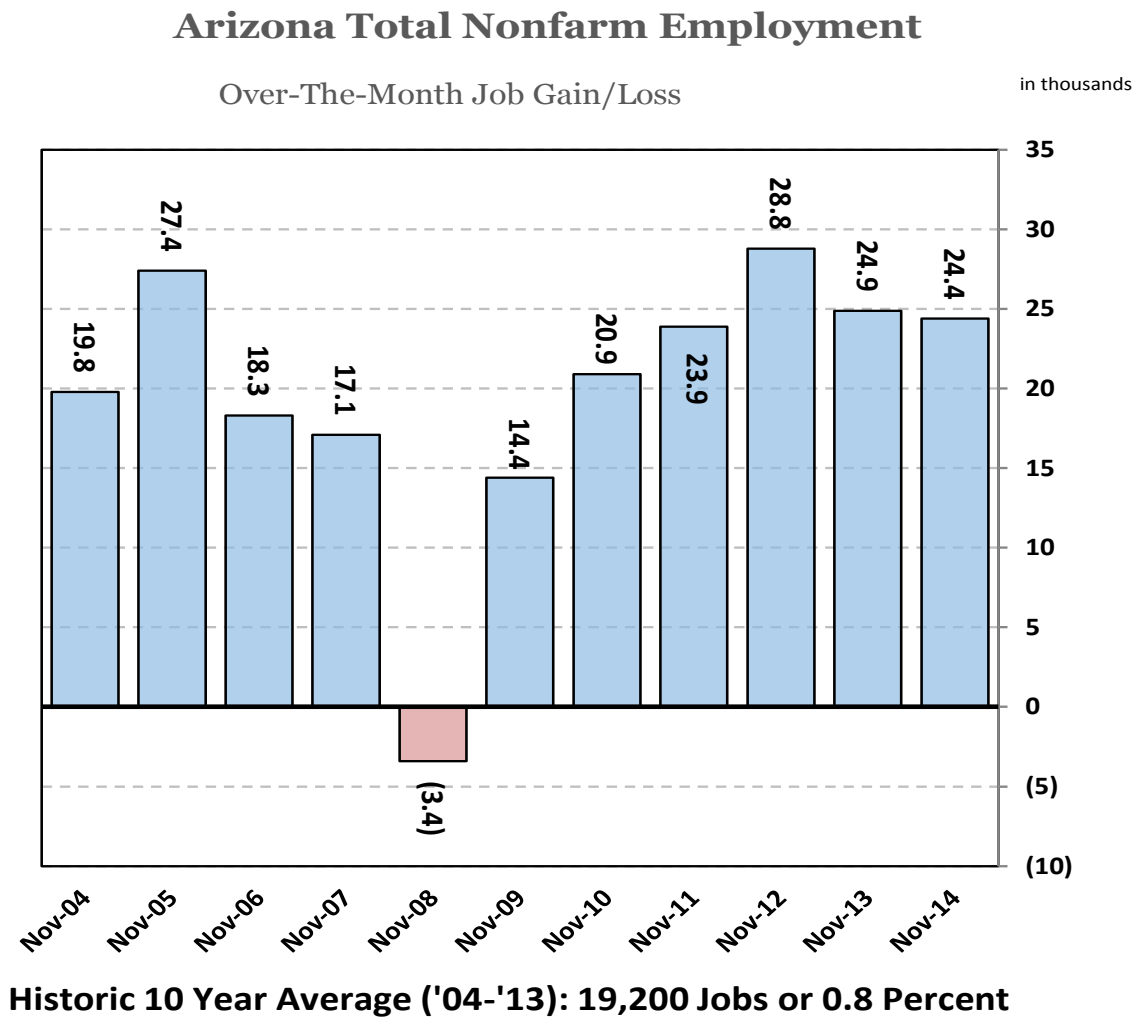
Largest employment gains: Trade, Transportation & Utilities (12,900 jobs) and Professional & Business Svcs (4,700 jobs)

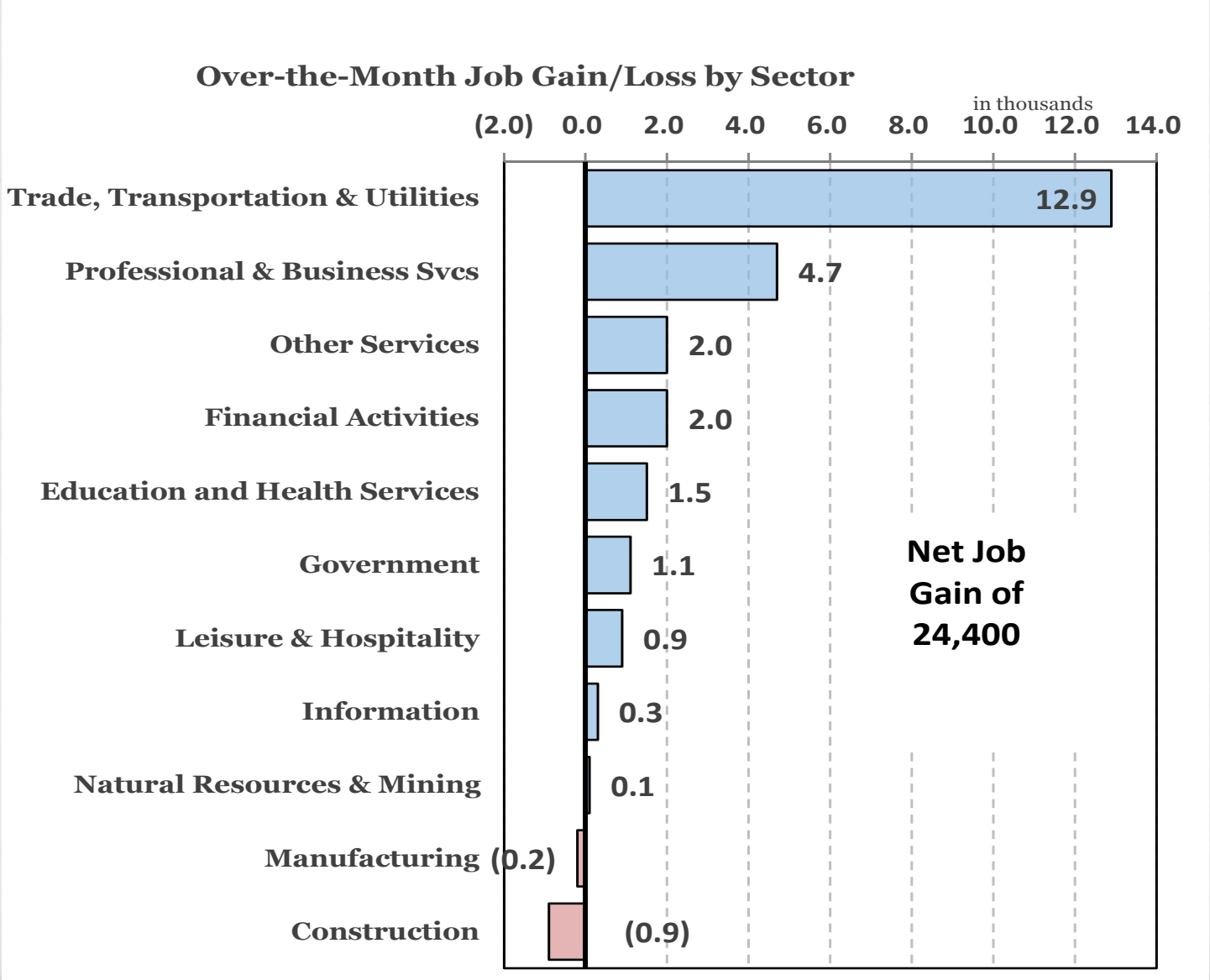
AZ unemployment remains unchanged at 6.8%



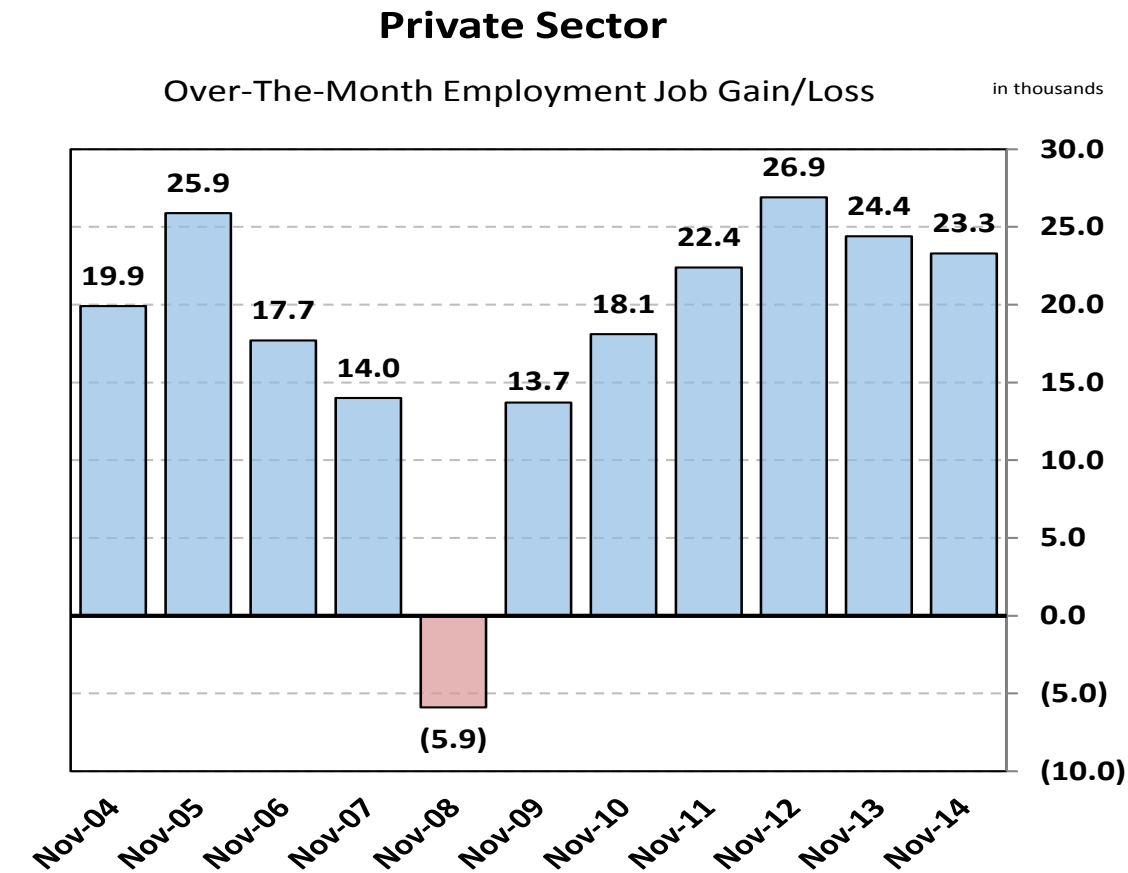
Seasonally Adjusted				
	Labor Force	Employment	Unemployment	
	Level	Level	Level	Rate
June	3,039,788	2,829,421	210,367	6.9
July	3,039,099	2,825,875	213,224	7.0
Aug	3,033,385	2,818,121	215,264	7.1
Sept	3,034,300	2,824,430	209,870	6.9
Oct	3,049,943	2,843,273	206,670	6.8
Nov	3,078,817	2,870,778	208,039	6.8
OTM Change	28,874	27,505	1,369	0.0

Nonfarm job gains above post-recessionary average (22,600 jobs)





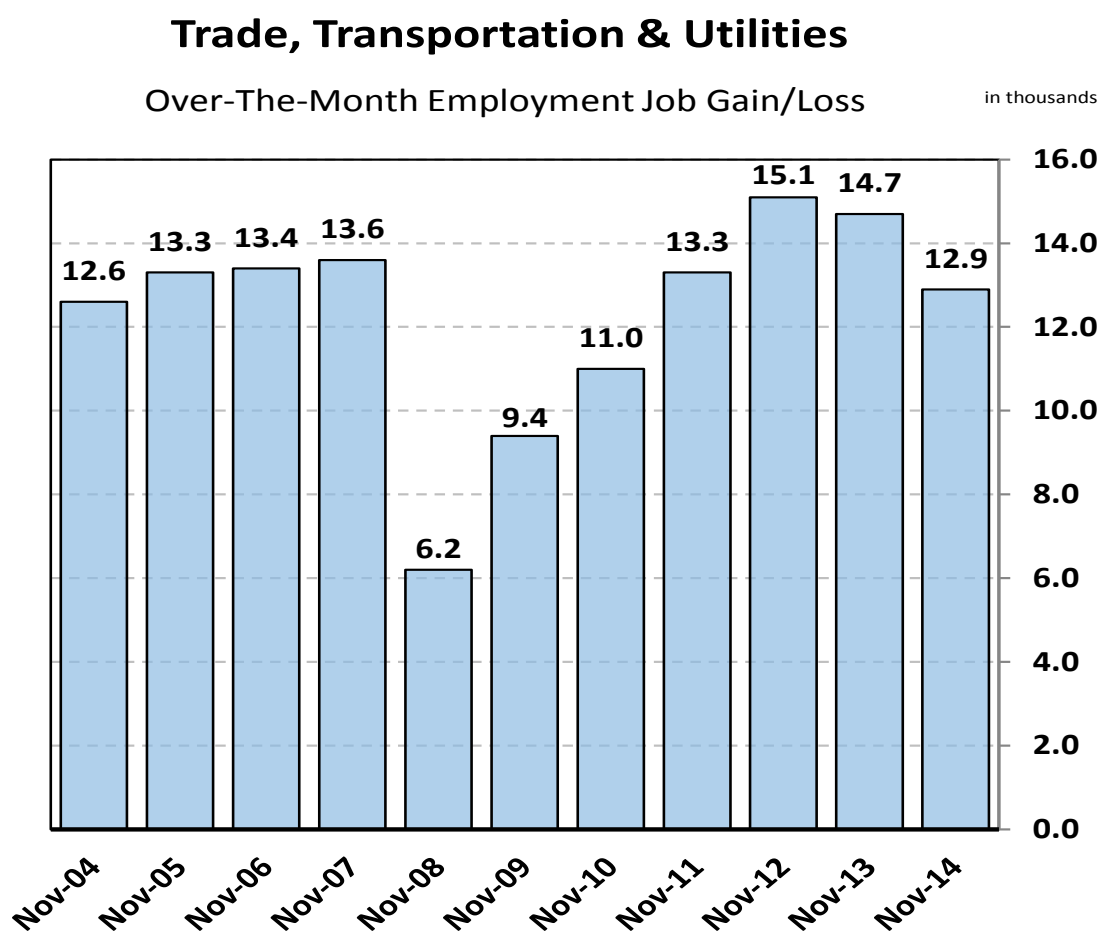
Private Sector gains greater than post-recessionary average (21,100 jobs)



Historic 10 Year Average ('04-'13): 17,700 Jobs or 0.8 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

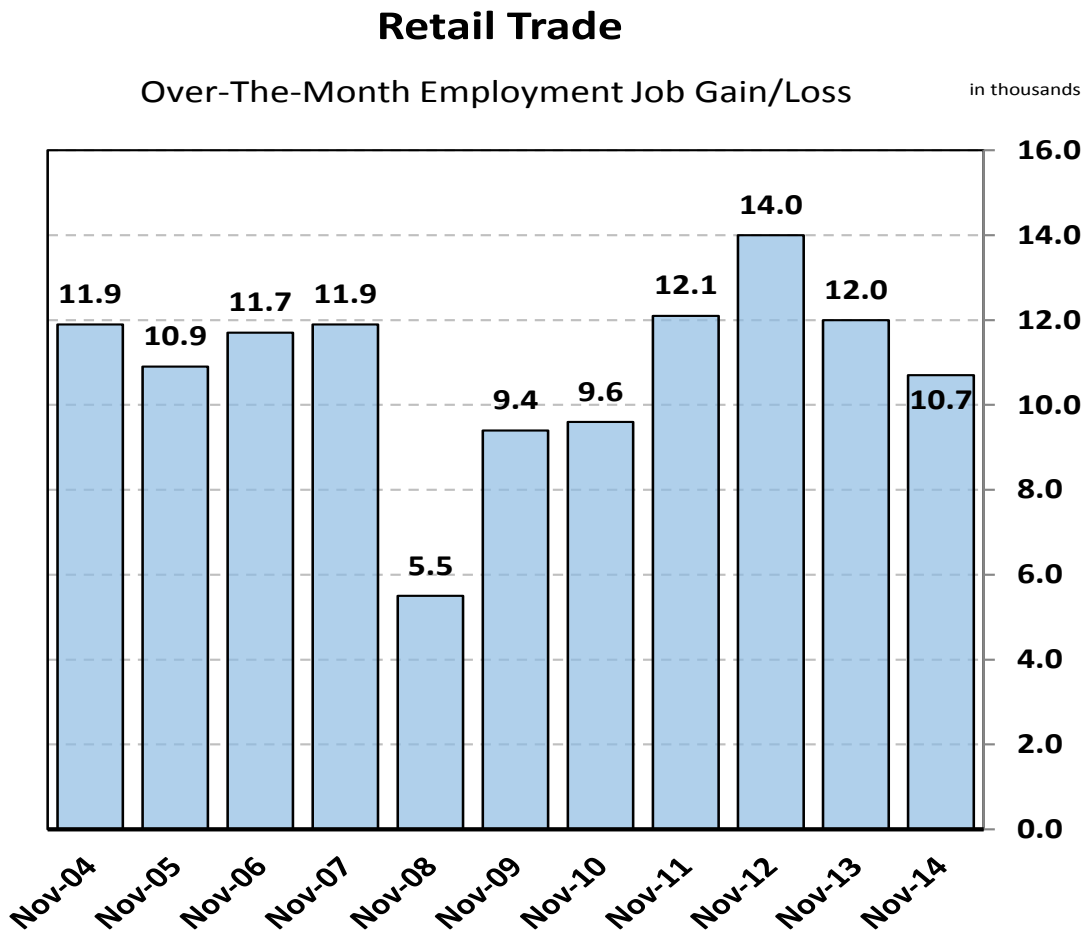
TTU gains of 12,900 jobs approximating the post-recession ('09-'13) average gain of 12,700 jobs



Historic 10 Year Average ('04-'13): 12,300 Jobs or 2.5 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

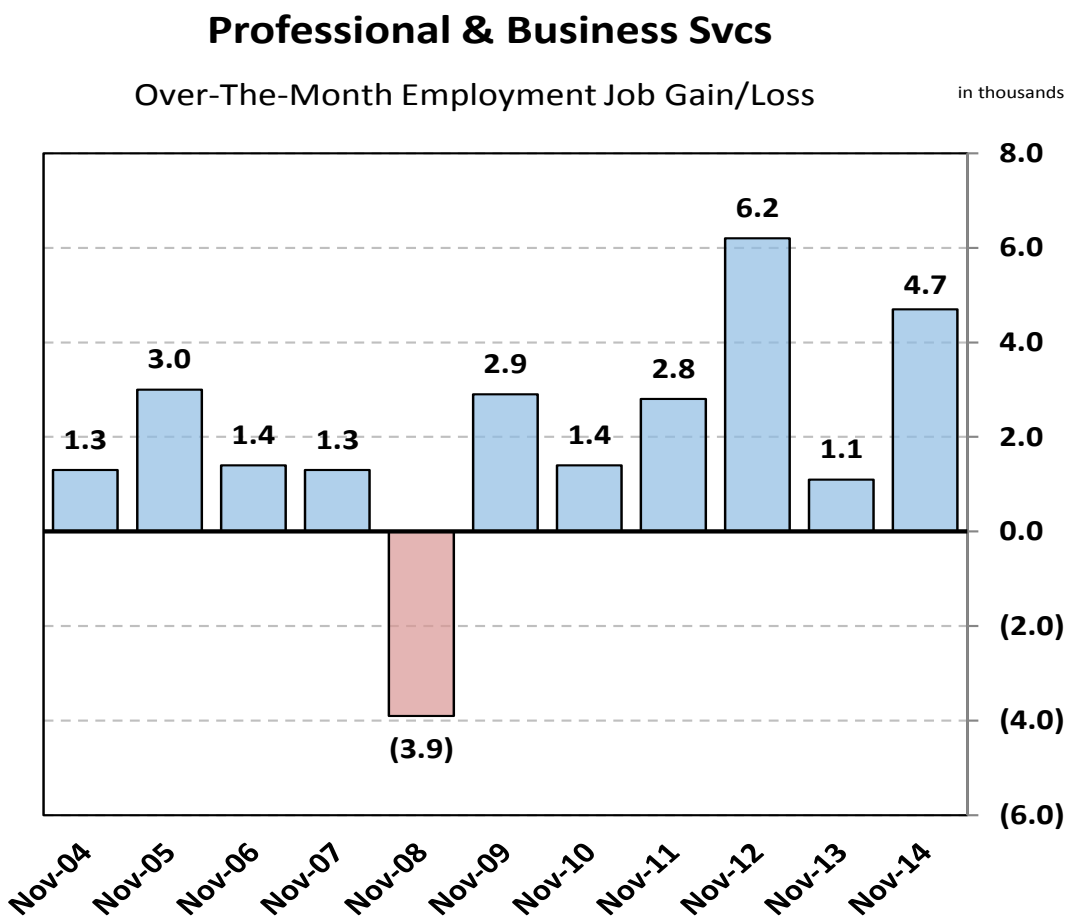
Gains in Retail Trade (10,700 jobs) the main driver in TTU



Historic 10 Year Average ('04-'13): 10,900 Jobs or 3.6 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

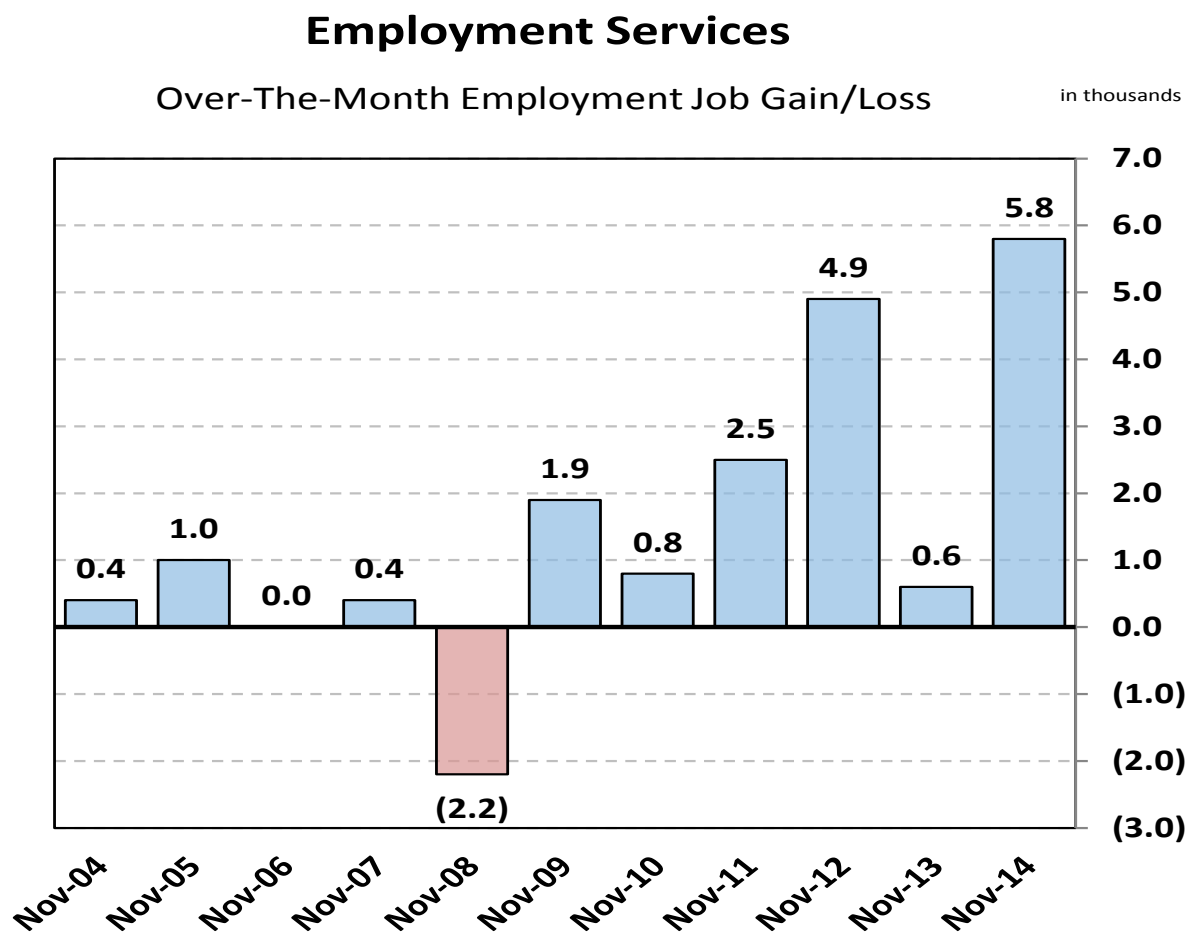
Professional and Business Services gained 4,700 jobs, above post recession average (2,900 jobs)



Historic 10 Year Average ('04-'13): 1,700 Jobs or 0.5 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

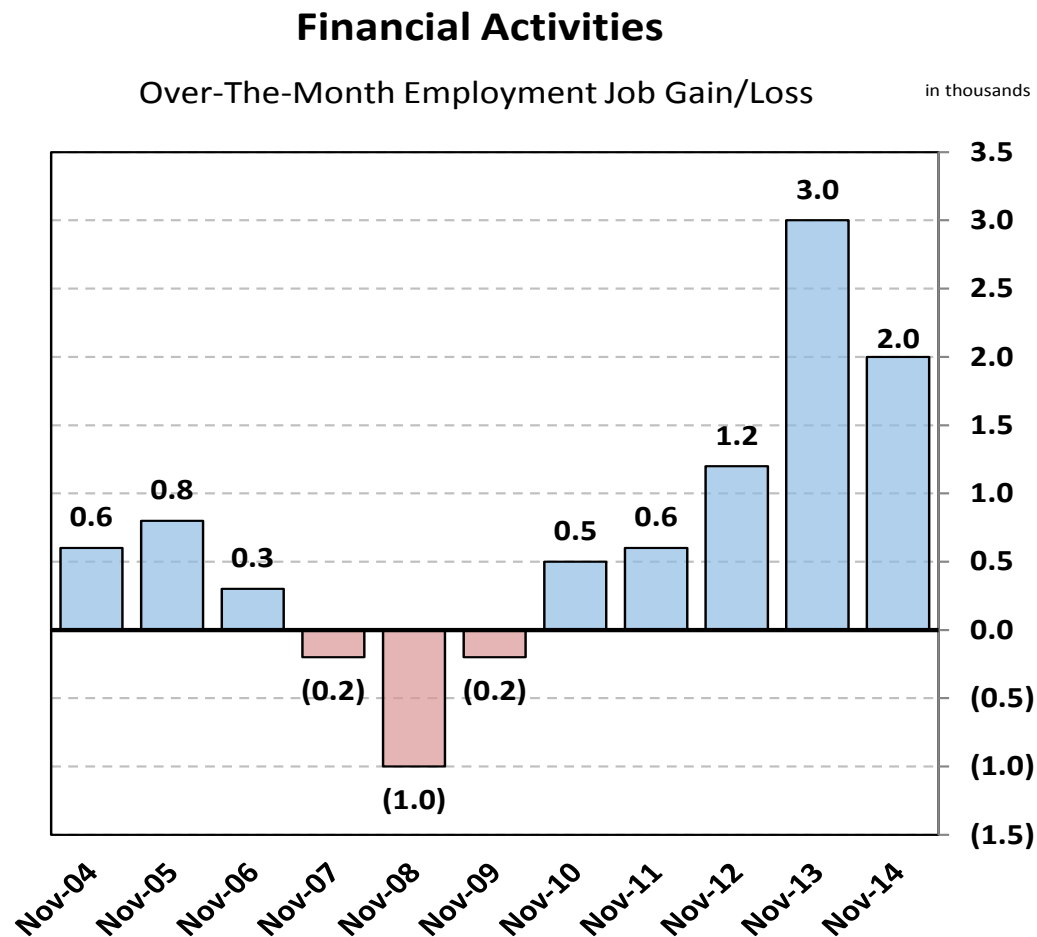
Gains in Employment Services driving PBS gains



Historic 10 Year Average ('04-'13): 1,000 Jobs or 1.1 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Financial Activities gained 2,000 jobs, double the post-recession average (1,000 jobs)



Historic 10 Year Average ('04-'13): 600 Jobs or 0.3 Percent

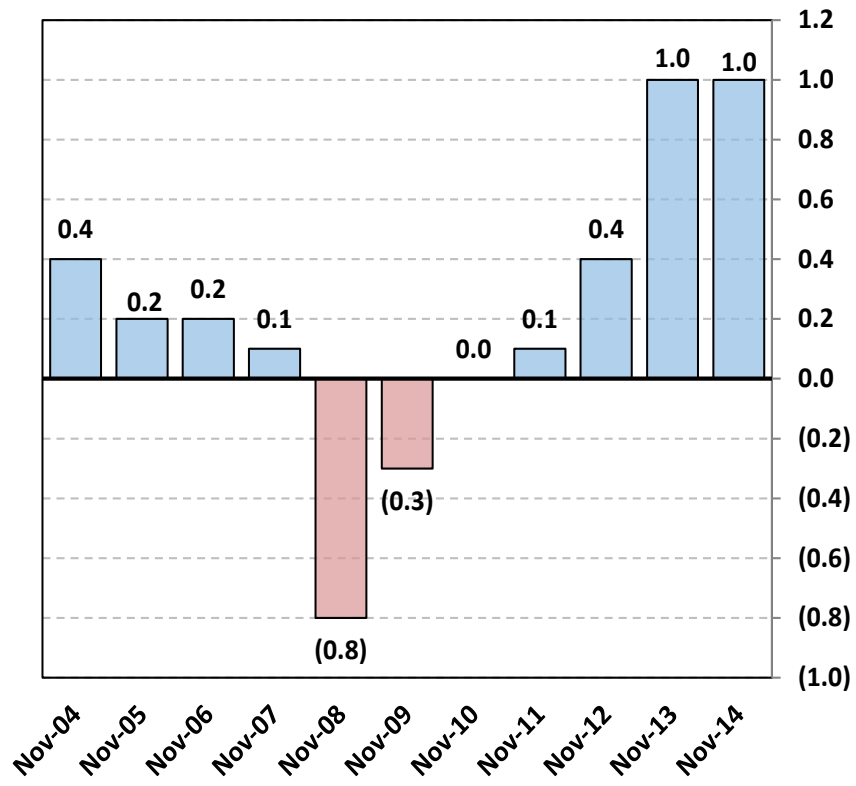
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Both Finance and Insurance and Real Estate and Rental and Leasing added 1,000 jobs

Real Estate and Rental and Leasing

Over-The-Month Employment Job Gain/Loss

in thousands



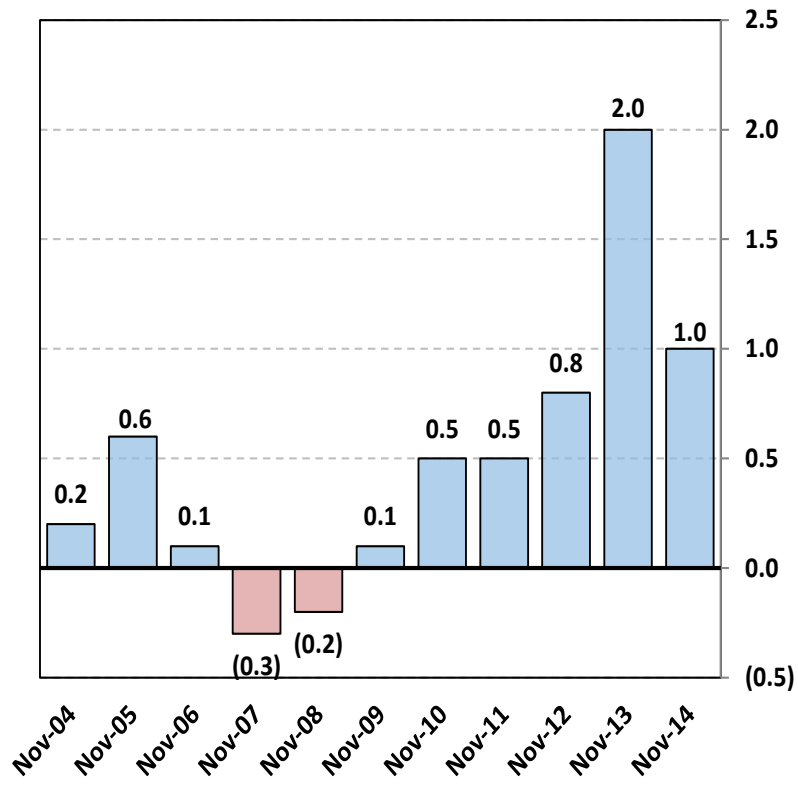
Historic 10 Year Average ('04-'13): 100 Jobs or 0.3 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Finance and Insurance

Over-The-Month Employment Job Gain/Loss

in thousands



Historic 10 Year Average ('04-'13): 400 Jobs or 0.3 Percent

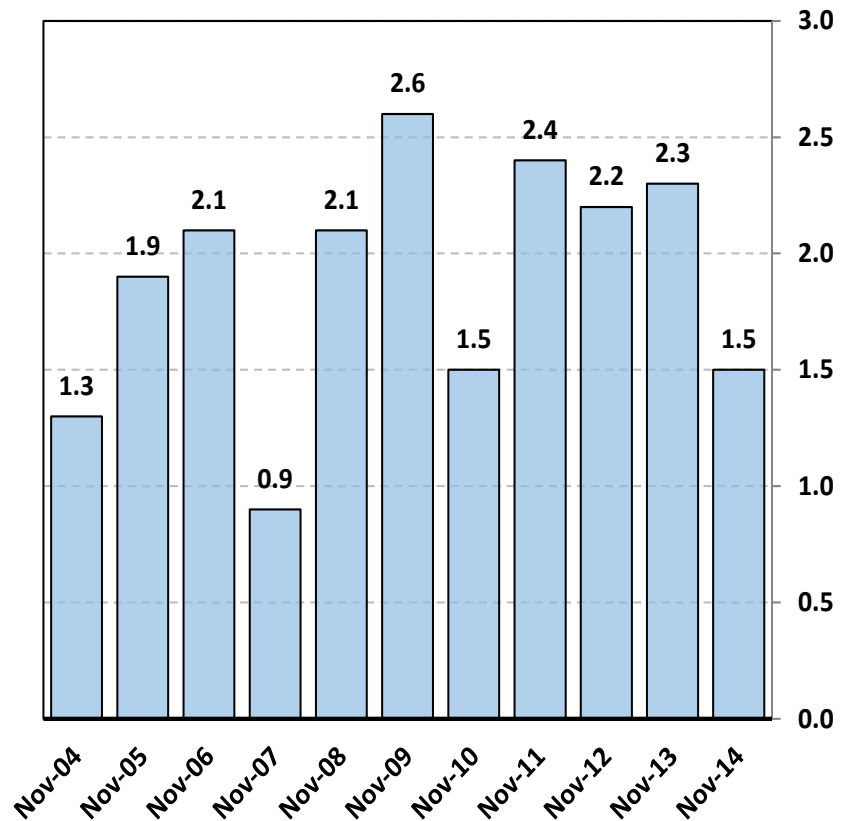
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Gains in EHS below the post-recession average (2,200 jobs)

Education and Health Services

Over-The-Month Employment Job Gain/Loss

in thousands



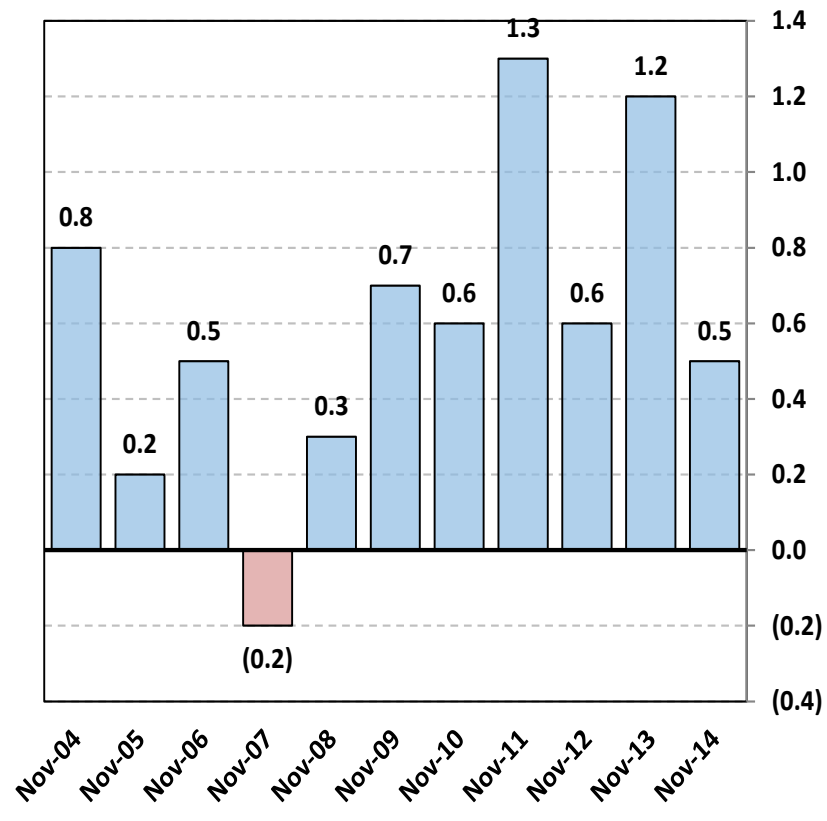
Historic 10 Year Average ('04-'13): 1,900 Jobs or 0.6 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Educational Services

Over-The-Month Employment Job Gain/Loss

in thousands



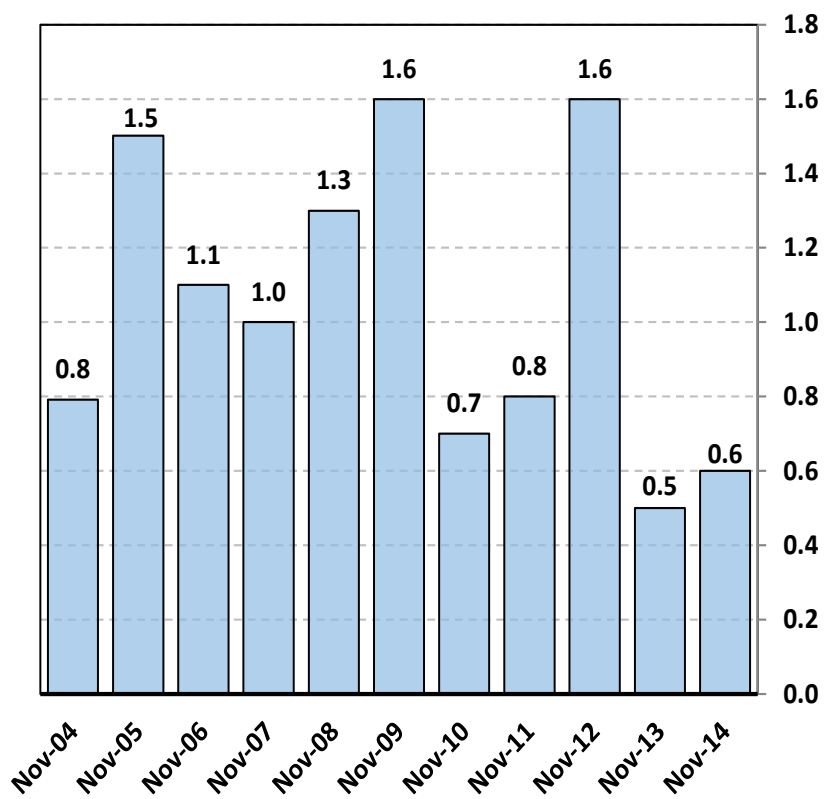
Historic 10 Year Average ('04-'13): 600 Jobs or 1.2 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Health Care gain below post-recession average (1,000 jobs)

Health Care

Over-The-Month Employment Job Gain/Loss in thousands

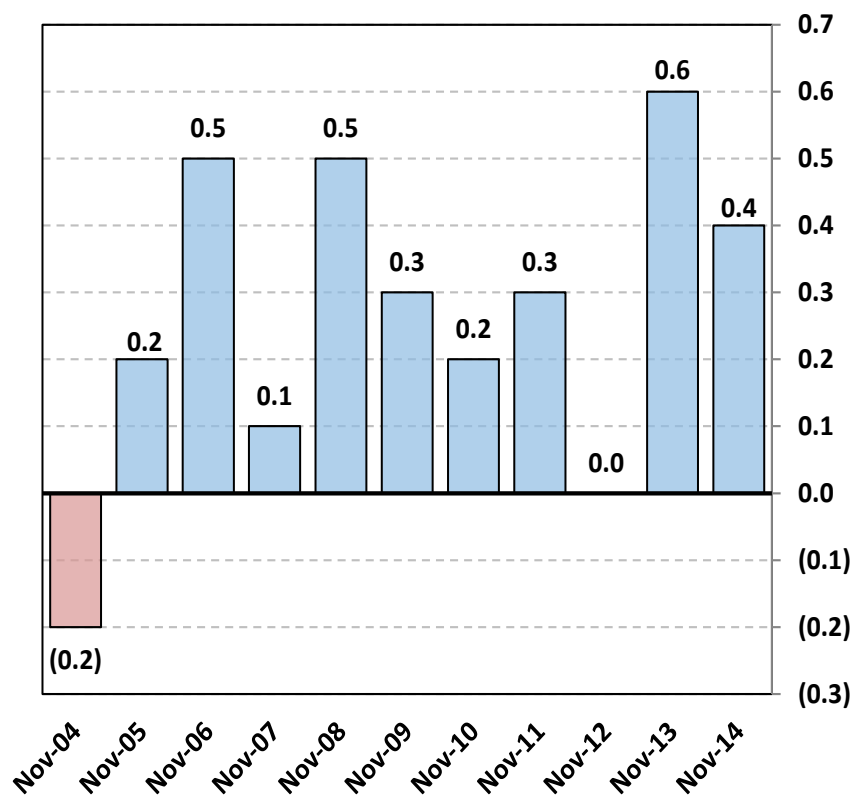


Historic 10 Year Average ('04-'13): 1,100 Jobs or 0.5 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Social Assistance

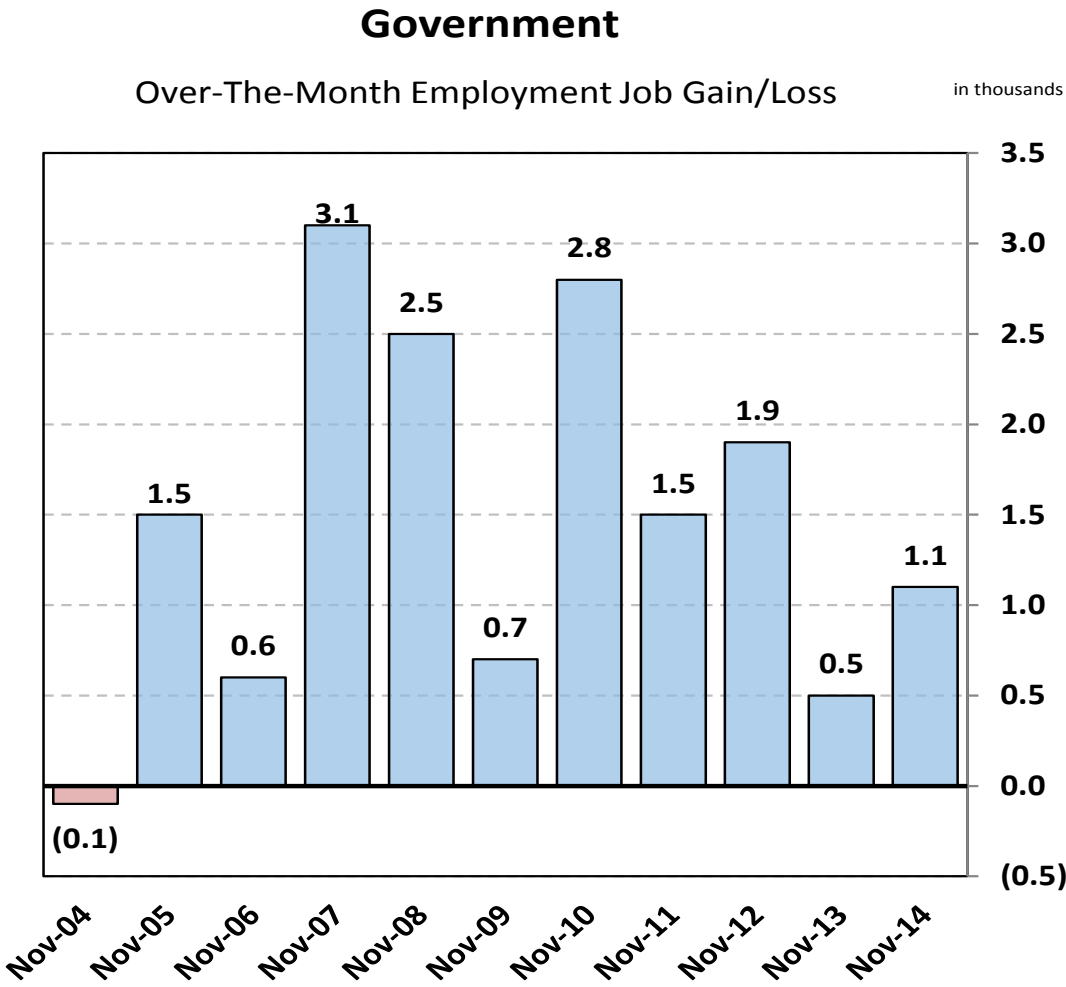
Over-The-Month Employment Job Gain/Loss in thousands



Historic 10 Year Average ('04-'13): 300 Jobs or 0.7 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Government gains slightly below the post-recessionary average (1,500 jobs)

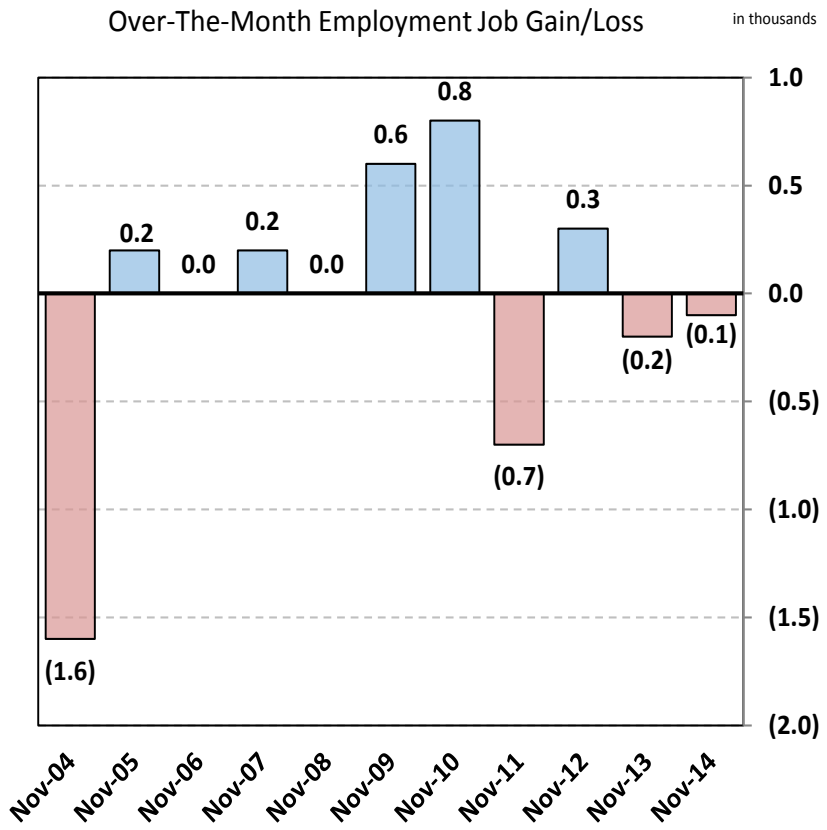


Historic 10 Year Average ('04-'13): 1,500 Jobs or 0.4 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Local Government (1,400 jobs) added jobs while State (-100 jobs) and Federal Government (-200 jobs) reported losses

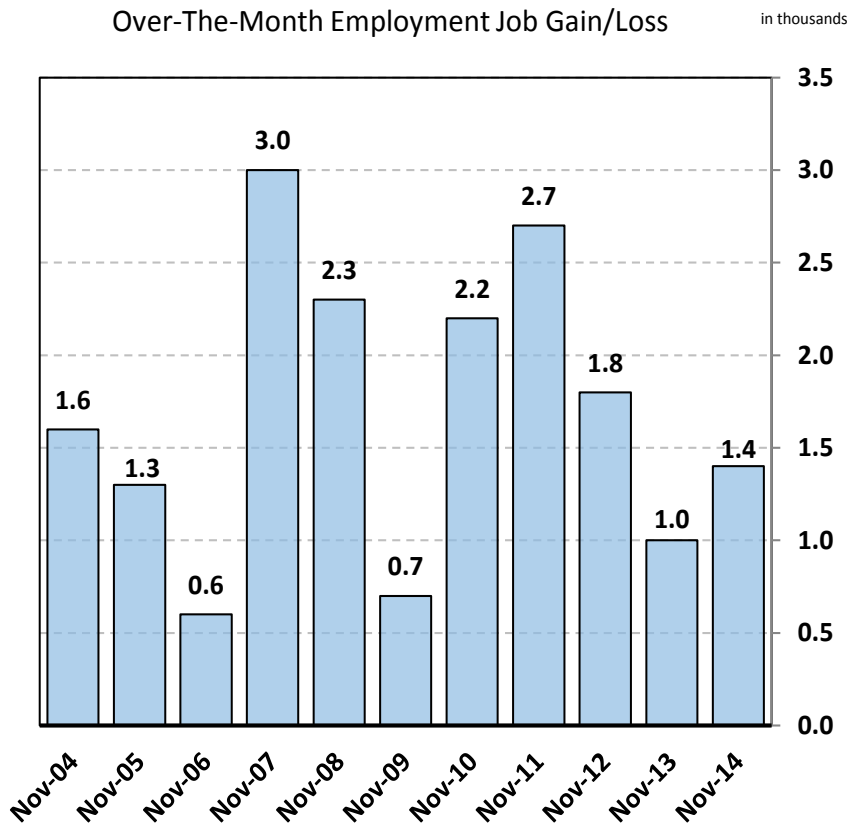
State Government



Historic 10 Year Average ('04-'13): Jobs or 0 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Local Government



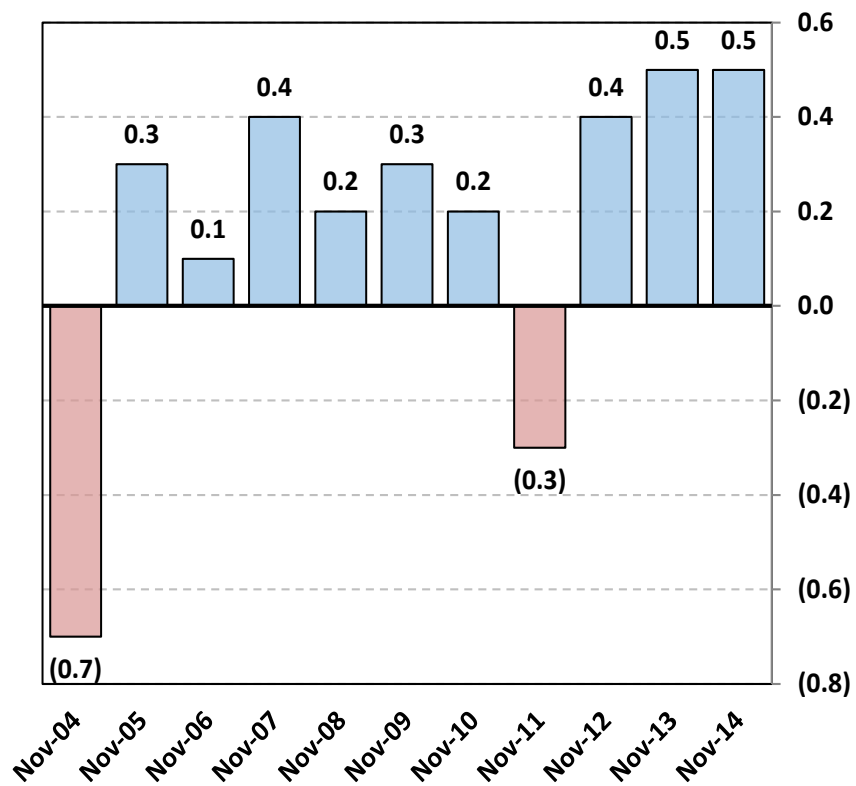
Historic 10 Year Average ('04-'13): 1,700 Jobs or 0.6 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Job gains in Local Education approximate the post-recessionary average of 2,000 jobs

State Government Education

Over-The-Month Employment Job Gain/Loss in thousands

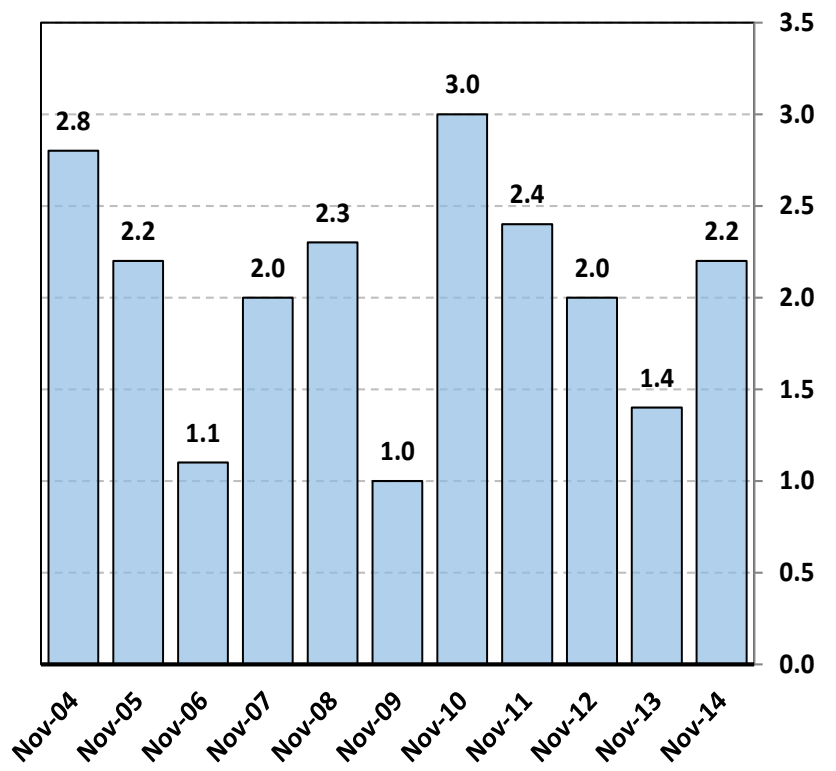


Historic 10 Year Average ('04-'13): 100 Jobs or 0.3 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Local government education

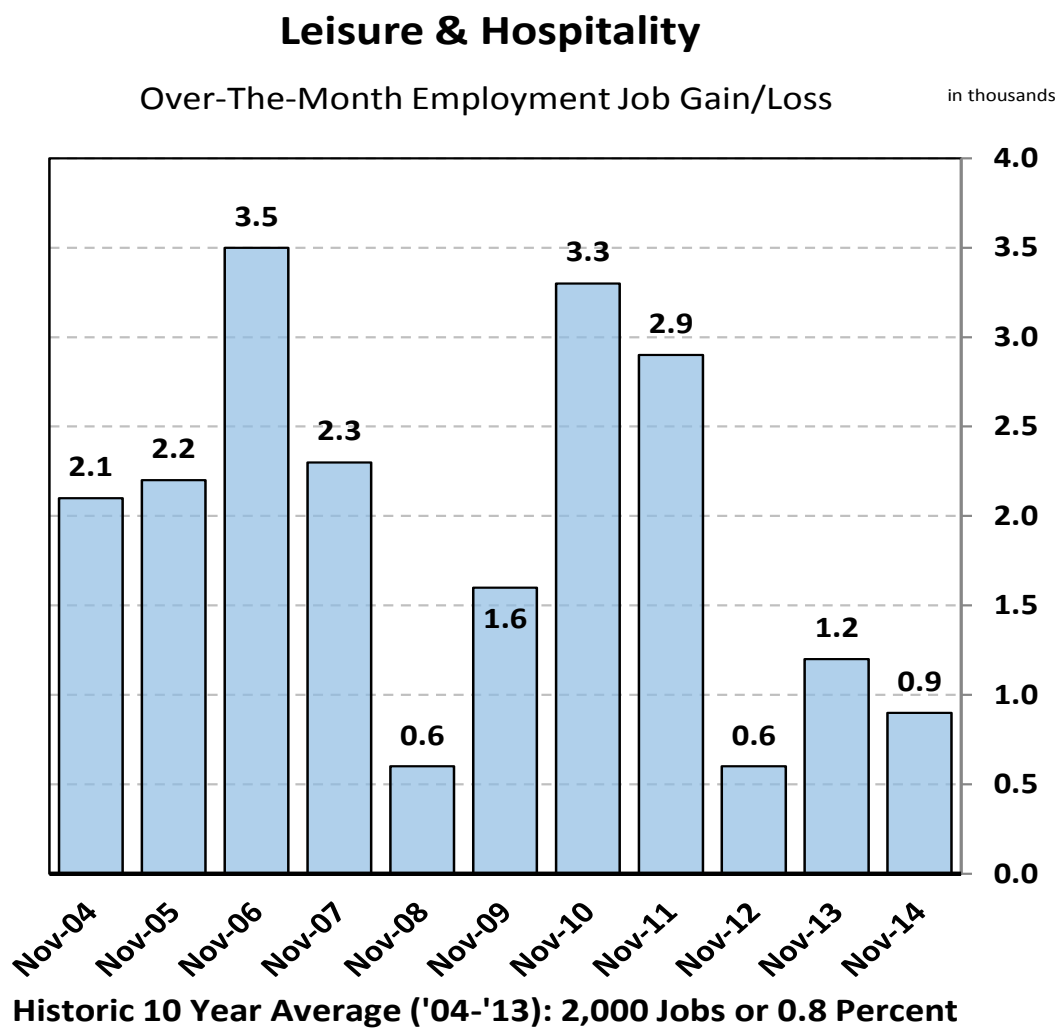
Over-The-Month Employment Job Gain/Loss in thousands



Historic 10 Year Average ('04-'13): 2,000 Jobs or 1.3 Percent

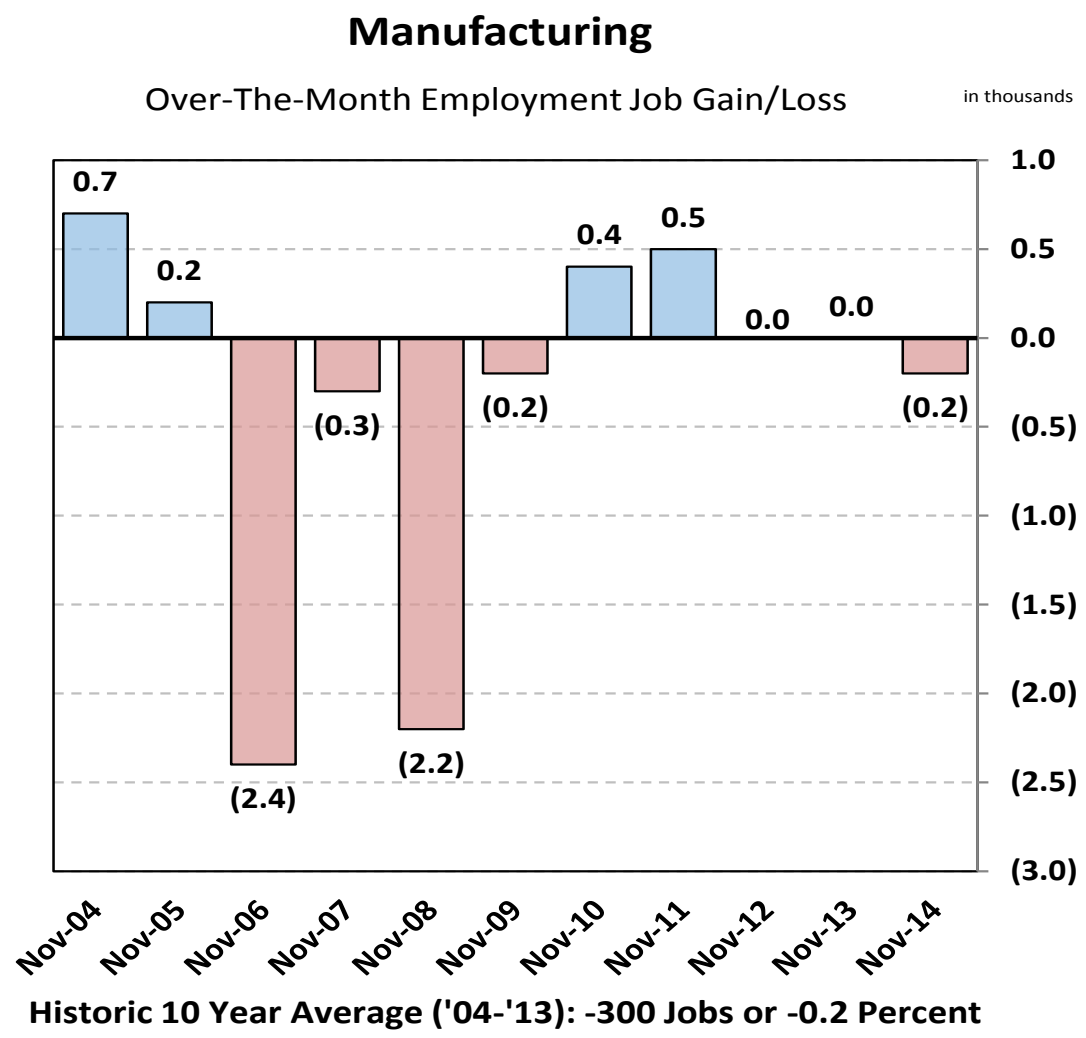
Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

The gain in Accommodation and Food Services of 1,700 jobs was slightly offset by losses in Arts, Entertainment and Recreation of 800 jobs



Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Nondurable Goods remained unchanged and small losses in Durable goods (200 jobs)

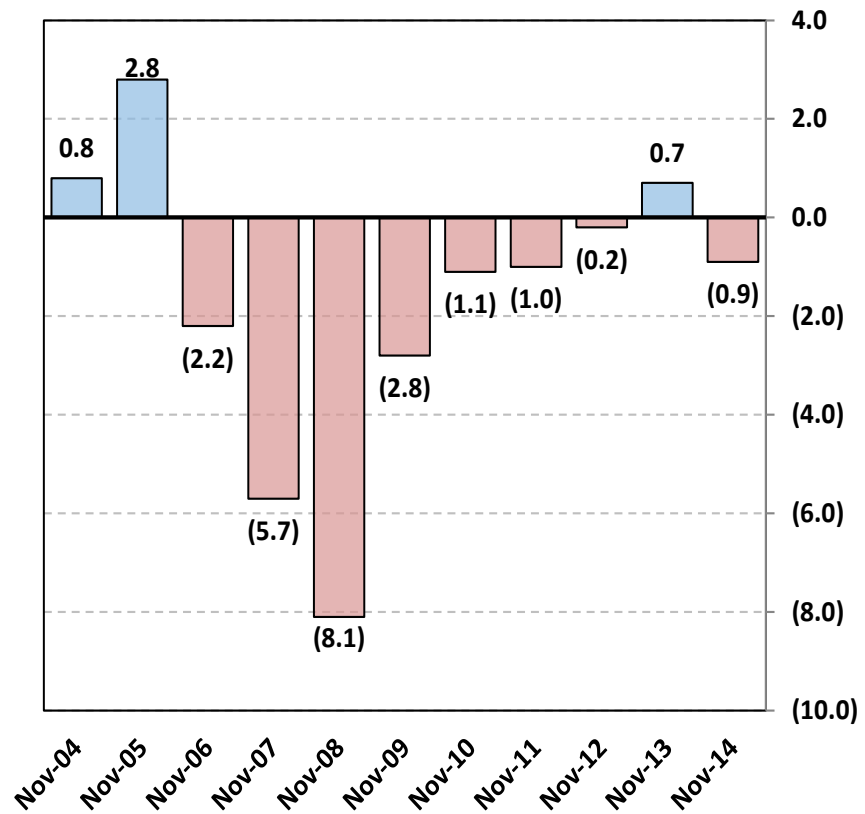


Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Minimal gains in Heavy Construction (100 jobs) offset by losses in Specialty Trades (200 jobs) and Construction of Building (800 jobs)

Construction

Over-The-Month Employment Job Gain/Loss in thousands

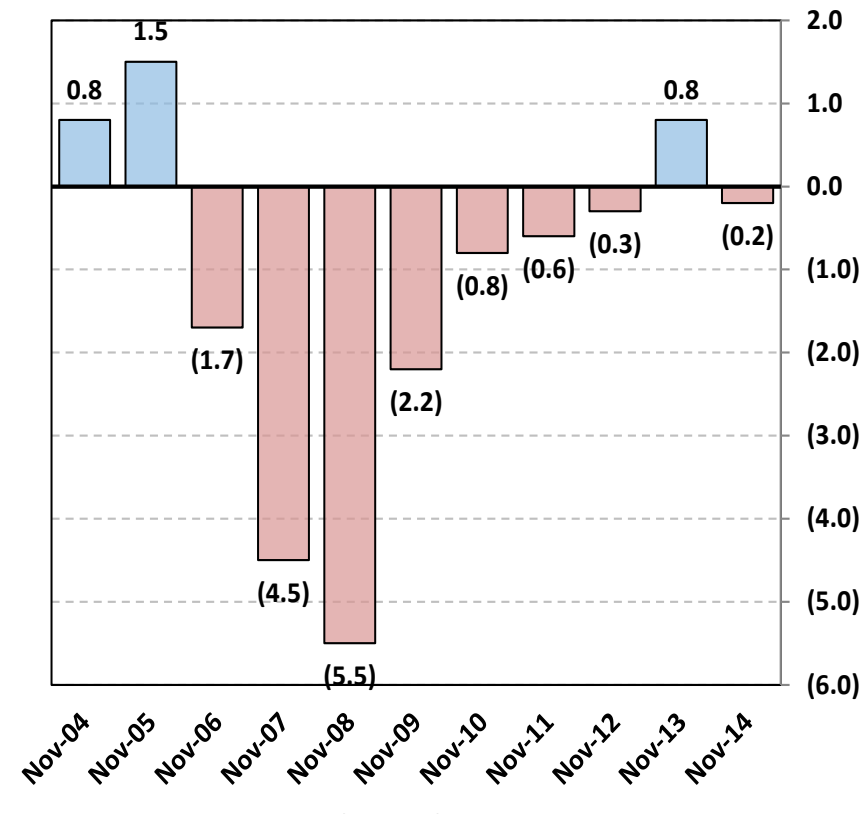


Historic 10 Year Average ('04-'13): -1,700 Jobs or -1 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Specialty Trades Construction Contractors

Over-The-Month Employment Job Gain/Loss in thousands



Historic 10 Year Average ('04-'13): -1,300 Jobs or -1.1 Percent

Source: Produced by the Arizona Office of Employment and Population Statistics in cooperation with the U.S. Dept. of Labor, Bureau of Labor Statistics

Over-The-Year Highlights

Arizona added 66,900 Nonfarm jobs OTY

OTY Nonfarm employment growth rate was 2.6%

Private Sector gains: 63,100 jobs, Government gains: 3,800 jobs

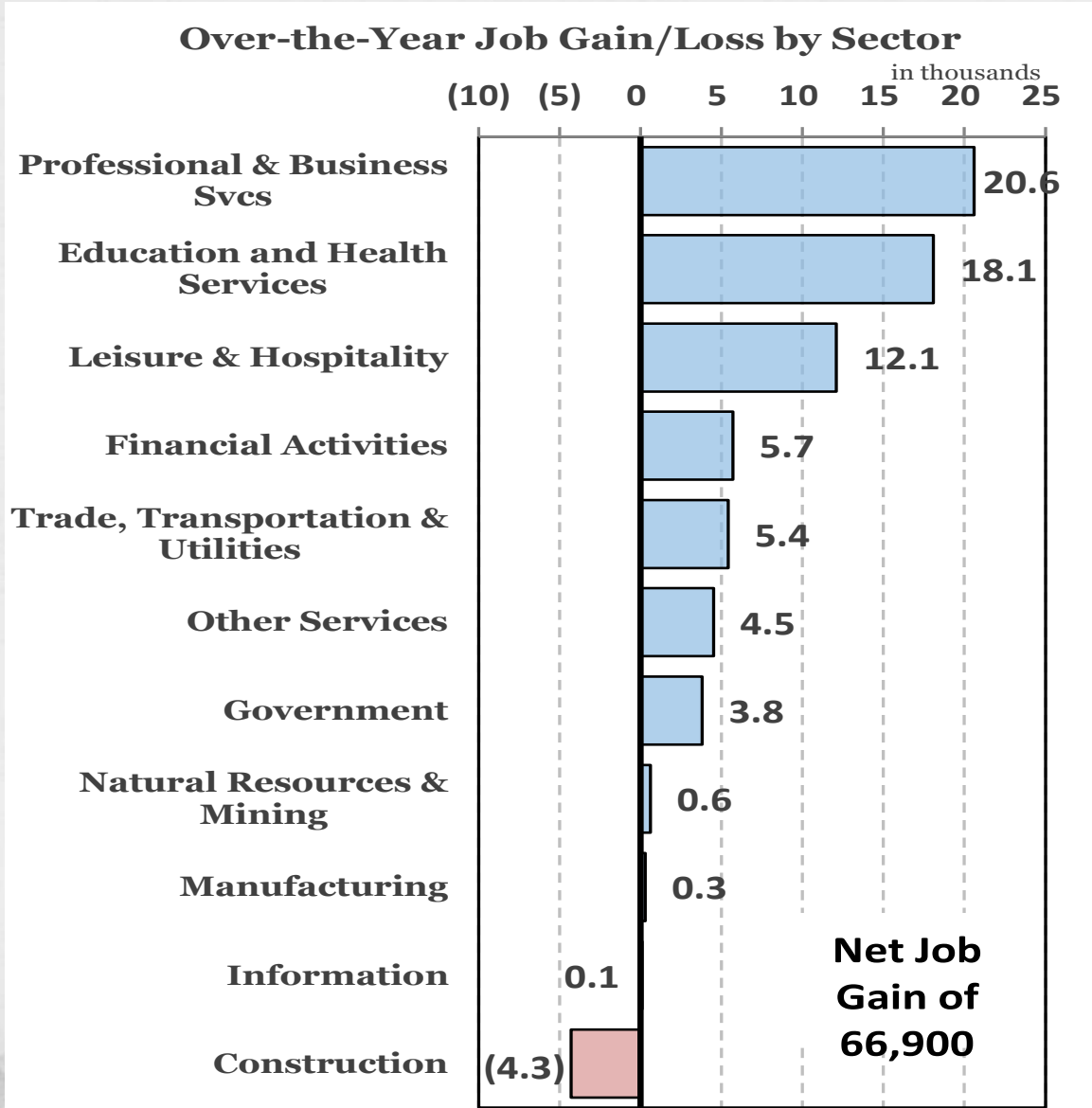
Private Sector YTD OTY growth rate at 2.5% and Nov OTY is 2.9%

Ten major sectors added jobs and one had losses

Largest employment gains: Professional & Business Svcs (20,600 jobs), Education and Health services (18,100 jobs), Leisure & Hospitality (12,100 jobs)

Construction (-4,300 jobs)

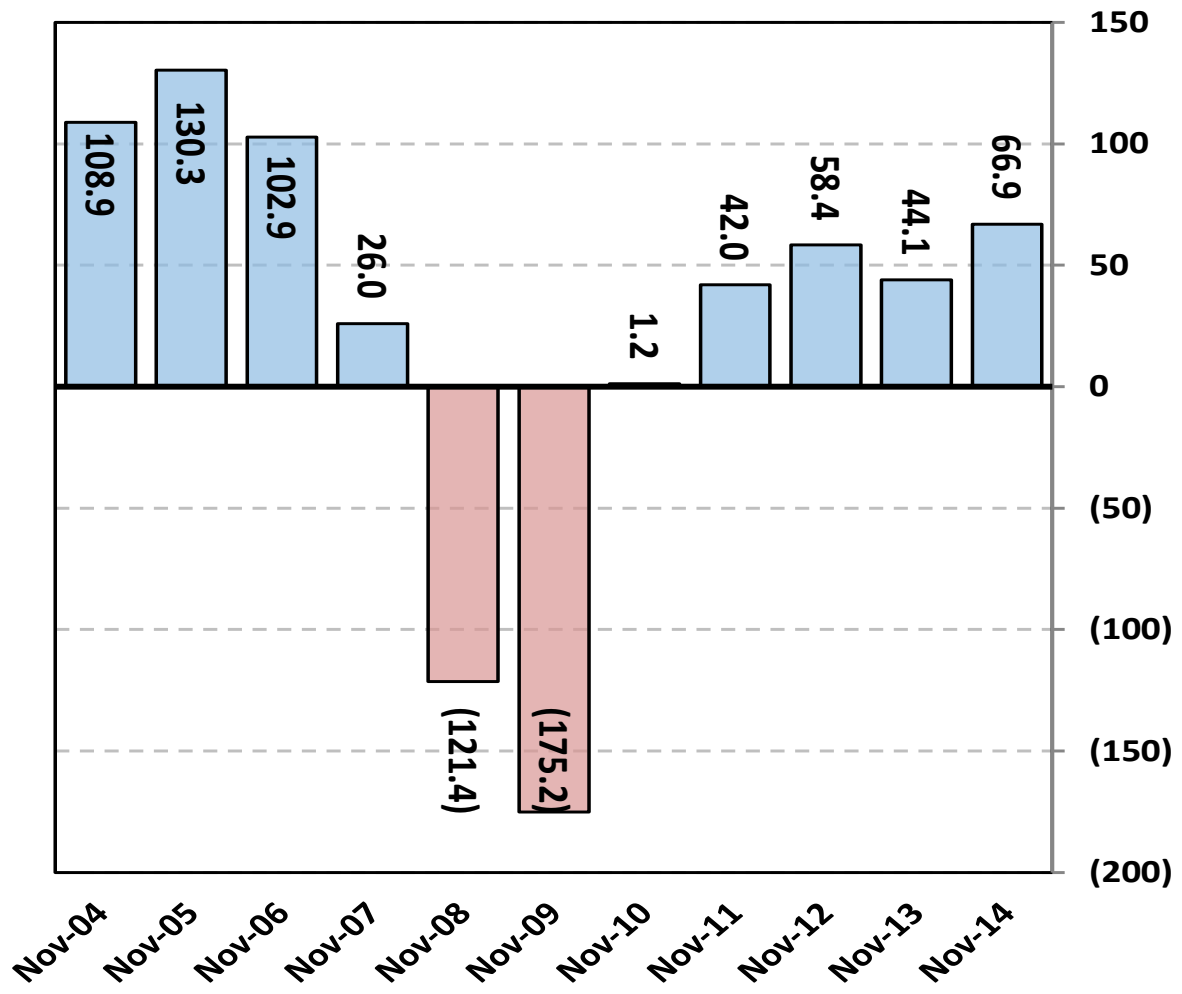
OTY gains in 10 out of 11 sectors; Net OTY Job gain of 66,900 Nonfarm jobs



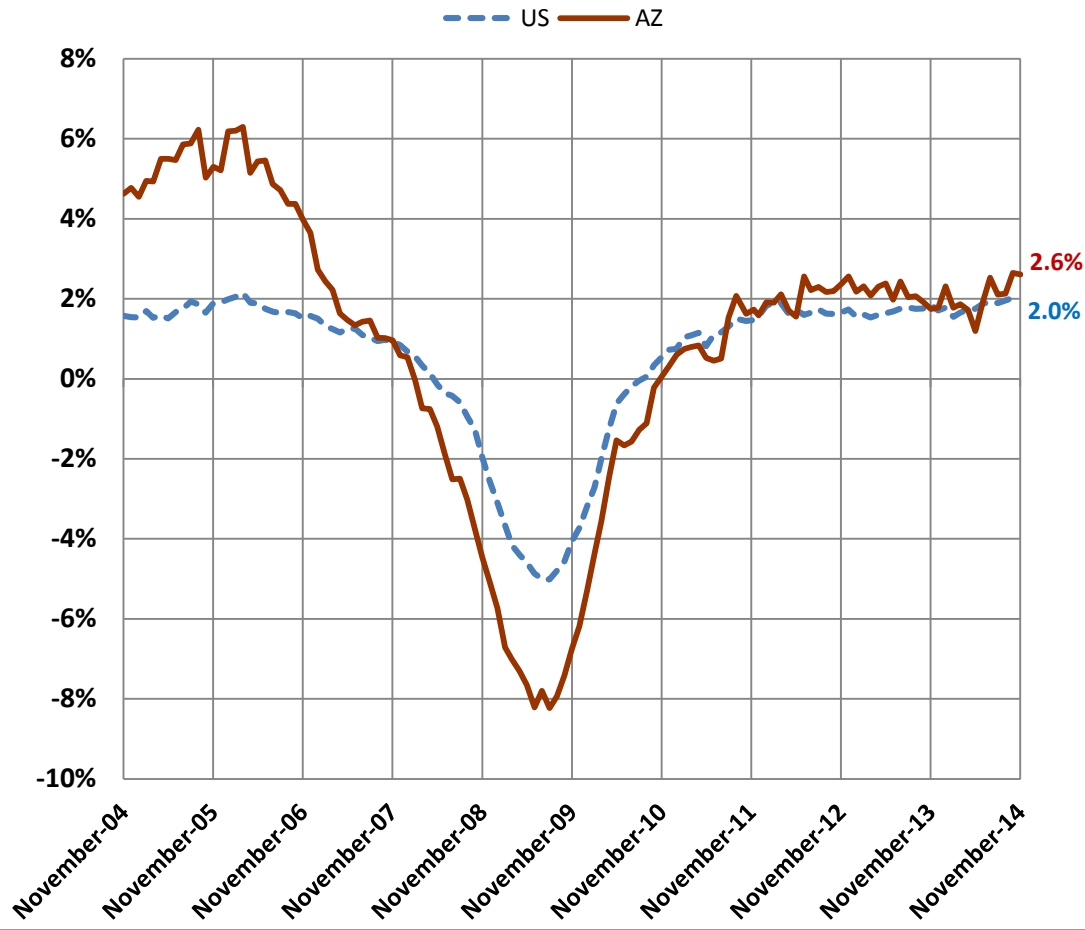
Arizona Total Nonfarm Employment

Over-The-Year Job Gain/Loss

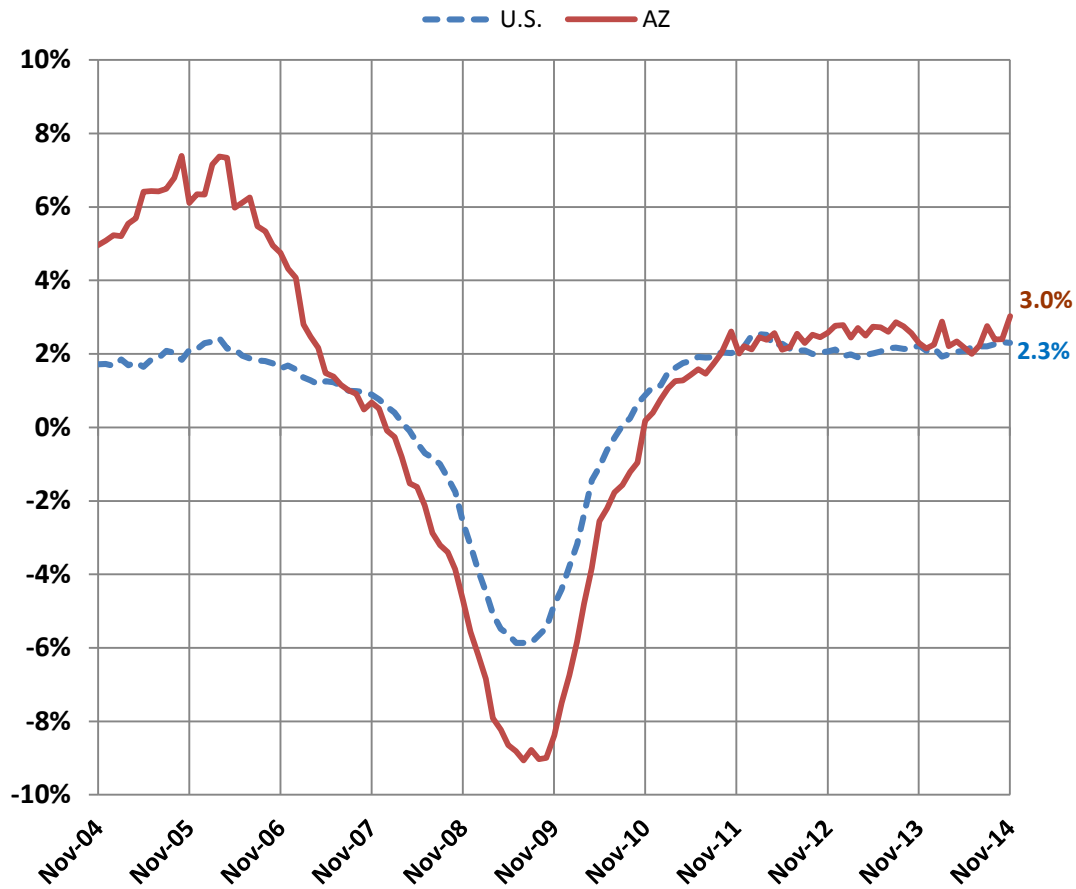
in thousands



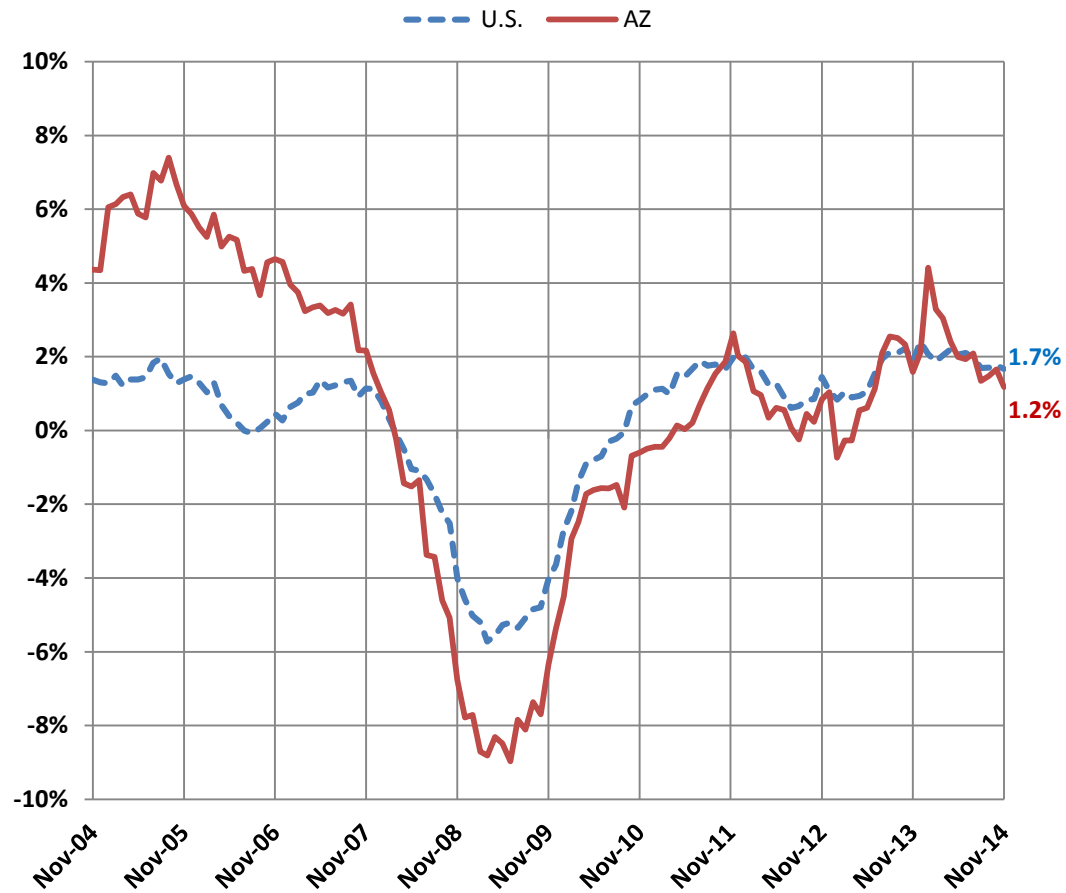
Arizona & U.S. Nonfarm Employment Year-to-Year Percent Change



Arizona & U.S. Private Sector Year-to-Year Percent Change

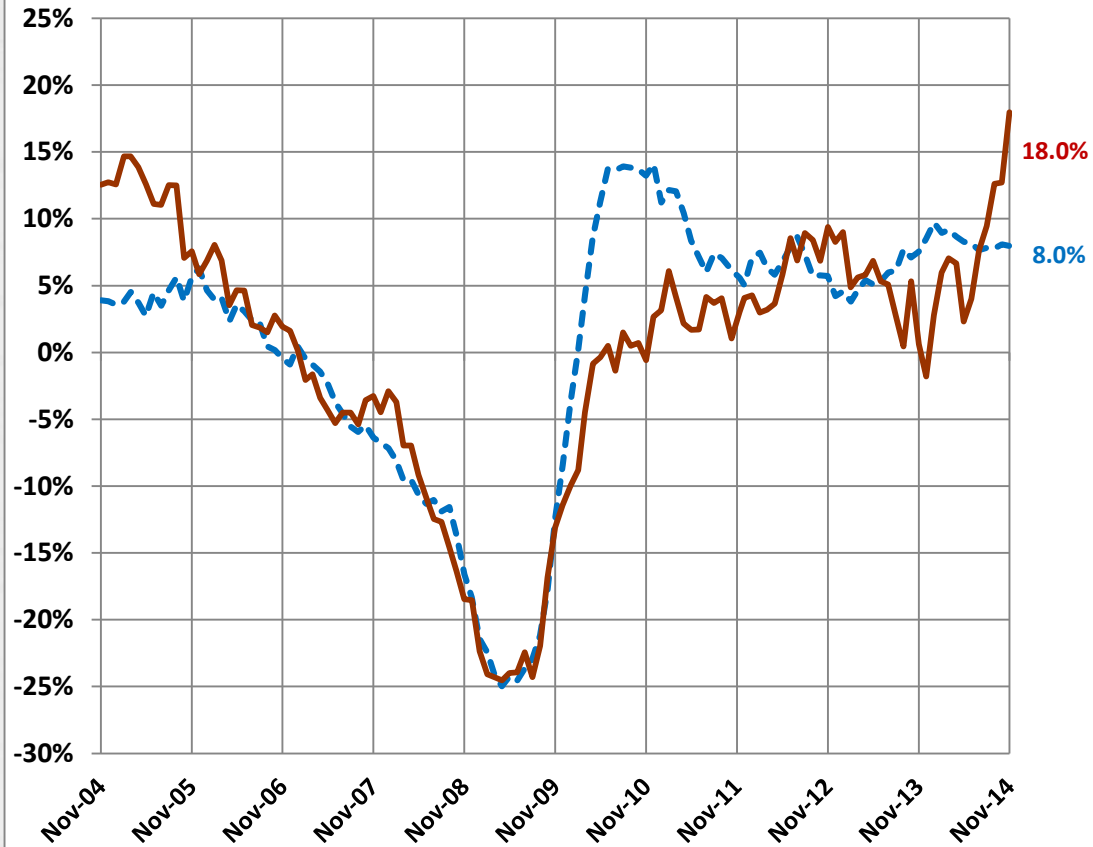


Arizona & U.S. Retail Trade Year-to-Year Percent Change

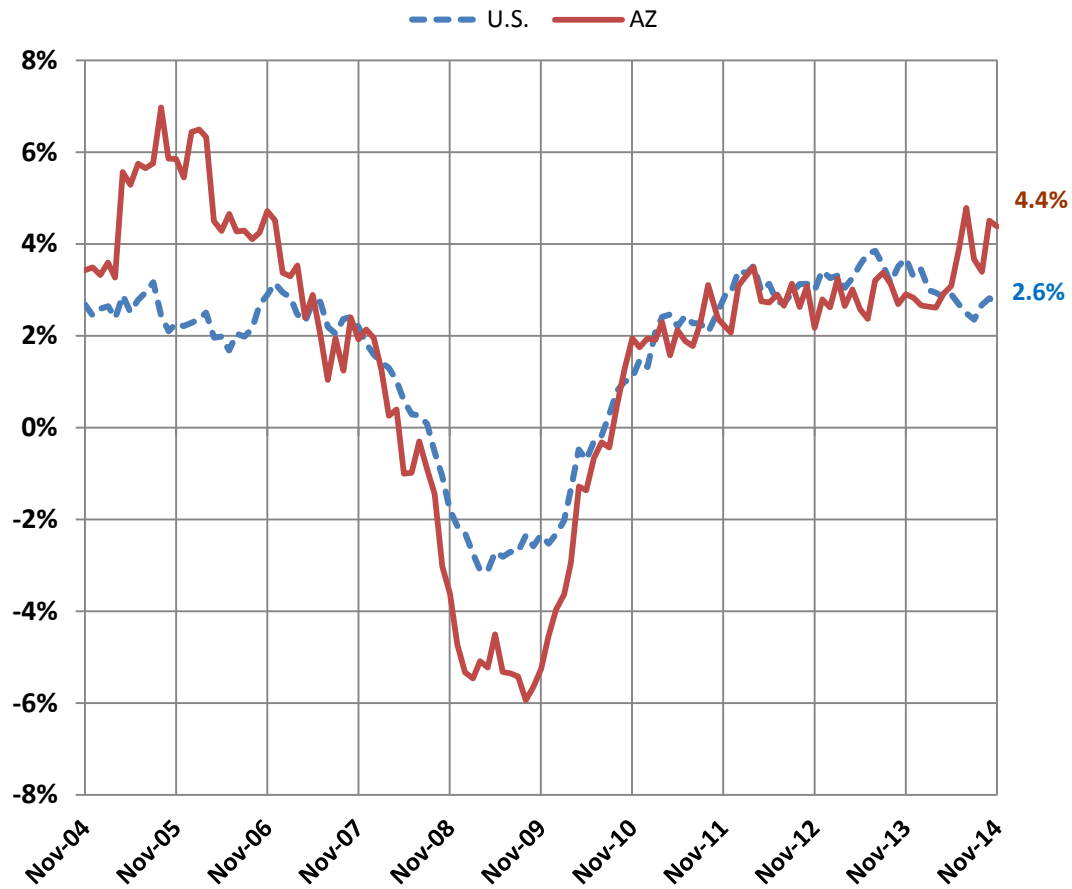


Arizona & U.S. Employment Services Year-to-Year Percent Change

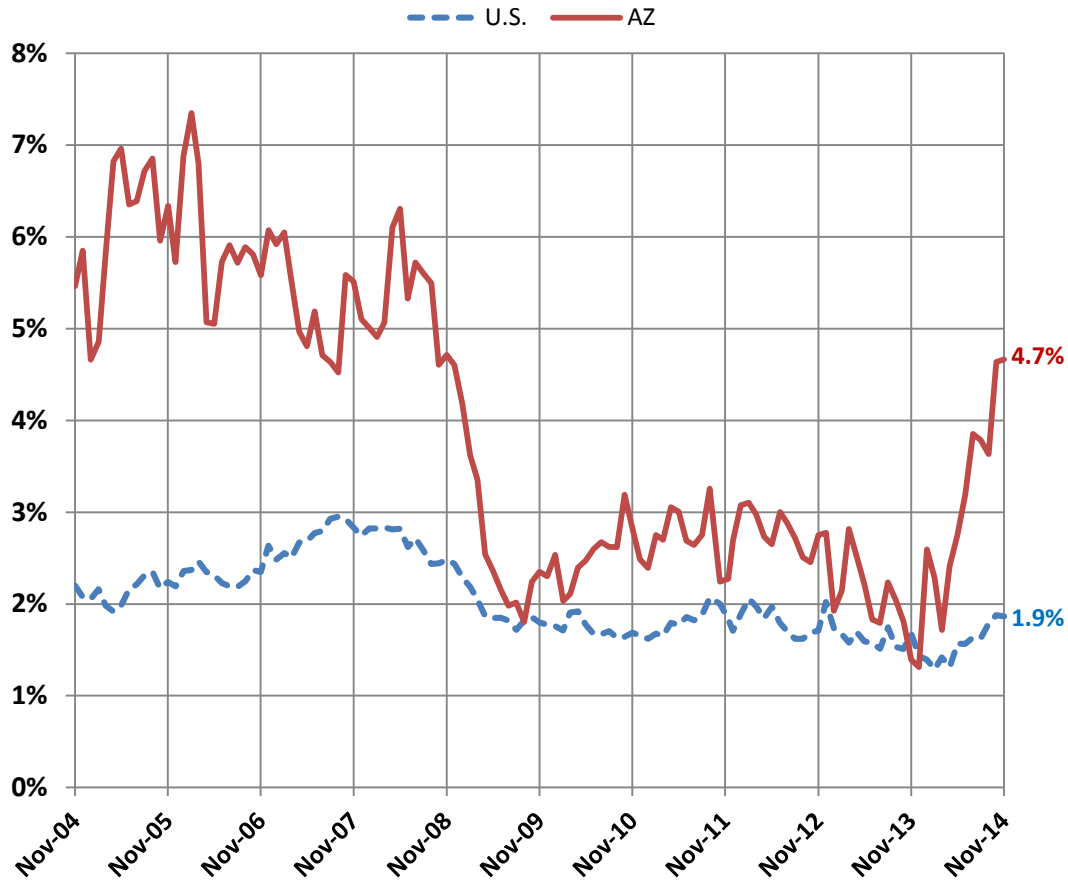
--- U.S. --- AZ



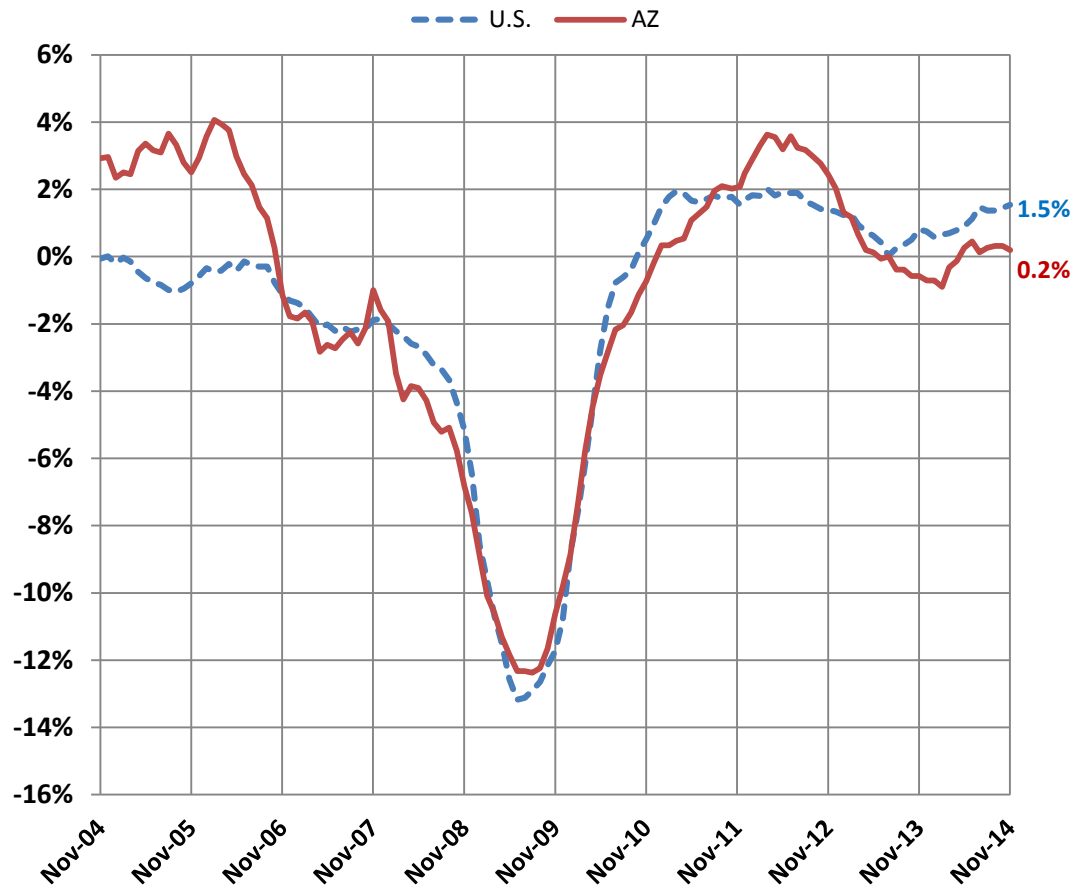
Arizona & U.S. Leisure & Hospitality Year-to-Year Percent Change



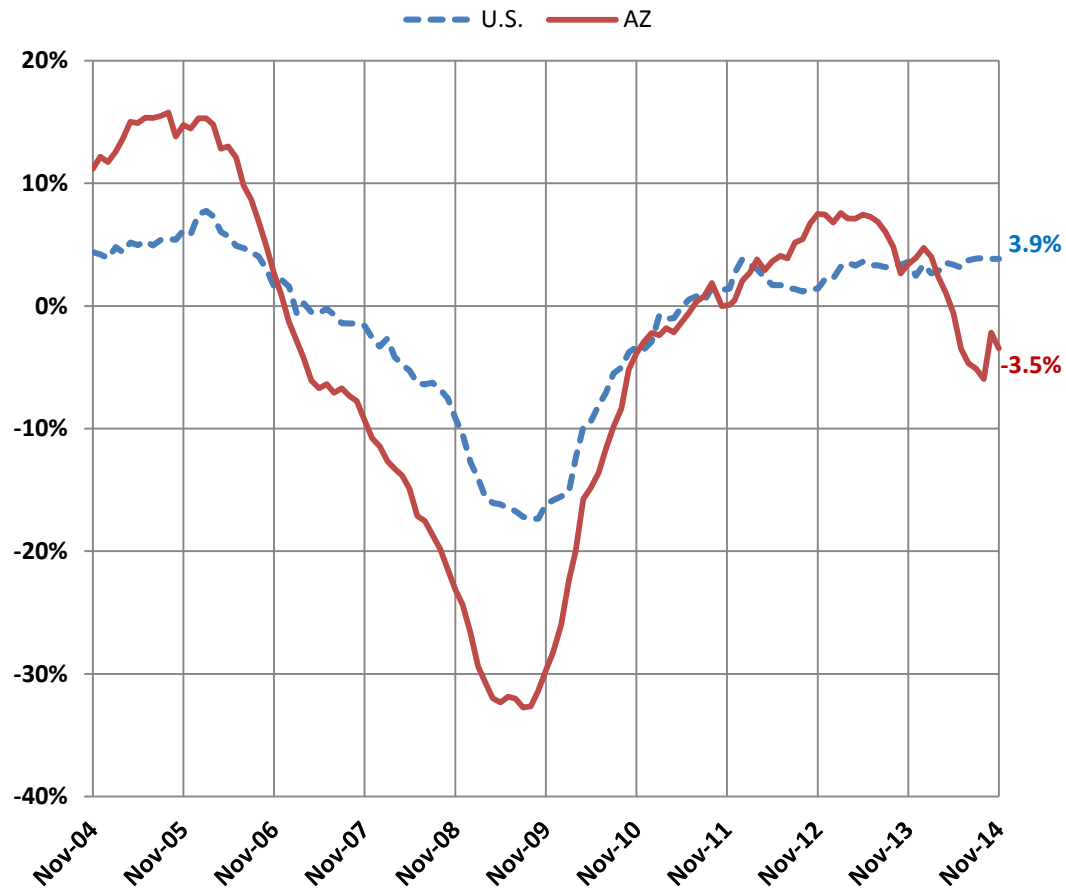
Arizona & U.S. Health Care Year-to-Year Percent Change



Arizona & U.S. Manufacturing Employment Year-to-Year Percent Change



Arizona & U.S. Construction Employment Year-to-Year Percent Change



Thank You!

Any Questions?

Upcoming Release Schedule:

December Employment Report on January 22